



COMMAND FINANCIAL SPECIALIST (CFS)

QUARTERLY ACTIVITY REPORT

TRAINING/BRIEFS:

Date	Name of Training	Location

NUMBER OF TRAINING PARTICIPANTS:

E1 - 3	E- 4	E-5	E-6	E7 - 9	W1 - 5	Family Members
O-1	O-2	O-3	O-4	O-5	O6 & Above	

NUMBER OF ONE-ON-ONE COUNSELING SESSIONS CONDUCTED:

E1 - 3	E- 4	E-5	E-6	E7 - 9	W1 - 5	Family Members
O-1	O-2	O-3	O-4	O-5	O6 & Above	

NUMBER OF REFERRALS MADE:

FFSC	Military Relief Society	Pay Dept	Legal	Housing	Other:
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AREAS & NUMBER OF CLIENTS ENCOUNTERED:

Pay Issues	Gambling/Addictive	TP PCS
Budget Review	Spending Scams/Fraud	TP Marriage
Retirement/Separation	Bankruptcy	TP Divorce
Security Clearance/Debt	Credit	TP Birth of First Child
Overseas Screening/Budgeting Issues	Predatory Lending	TP Disability
Banking	Cryptocurrency	TP Leadership Training
Saving/Investing/TSP	Insurance	TP Pre-Deployment
Car Buying/Selling/Leasing	TP First Duty Station	TP Post-Deployment
Basic Needs Allowance (BNA)	TP Continuation Pay	TP Vesting In TSP
	TP Promotion	Other:

Additional Information:

CFS Name:	Quarter:	Fiscal Year:
Command:	Installation:	
CFS Signature:	Date Signed:	