

Spending Plan Worksheet

Monthly Income	Estimate/Goal	Actual Earned
Salary 1	\$	
Salary 2	\$	
Other Income	\$	
Total Monthly Income	\$	
Fixed Expenses		
Monthly Expenses	Estimate/Goal	Actual Earned
Housing (mortgage or rent)	\$	
Car loan	\$	
Other loans	\$	
Car insurance	\$	
Health insurance	\$	
Property or renters insurance	\$	
Life insurance	\$	
Taxes	\$	
Child support/alimony	\$	
Other:	\$	
Subtotal Expenses	\$	
Variable Expenses		
Utilities	\$	
Telephone/mobile phone	\$	
Clothes	\$	
Transportation	\$	
Household items	\$	
Groceries	\$	
Child care	\$	
Credit card payments	\$	
Car repair	\$	
Other:	\$	
Subtotal Expenses	\$	

Discretionary Expenses		
Monthly Expenses	Estimate/Goal	Actual Earned
Internet/cable	\$	
Movies/entertainment	\$	
Dining	\$	
Coffee, snacks, convenience store purchases	\$	
Personal items	\$	
Vacations	\$	
Pet care	\$	
Donations	\$	
Gifts	\$	
Other:	\$	
Subtotal Expenses	\$	
Total Monthly Expenses		